

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re : Chapter 11 Case No.
: :
LEHMAN BROTHERS HOLDINGS INC., : 08-13555 (JMP)
et al. :
Debtors. : (Jointly Administered)
:
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**SECOND OMNIBUS NOTICE OF ASSUMPTION AND ASSIGNMENT
OF EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

PLEASE TAKE NOTICE that, on September 20, 2008, the United States Bankruptcy Court for the Southern District of New York (the “Bankruptcy Court”) entered an order (the “Sale Order”) which, among other things, approved an Asset Purchase Agreement (the “Purchase Agreement”) in the above-referenced chapter 11 cases of Lehman Brothers Holdings Inc. (“LBHI”) and its affiliated debtors (collectively, the “Debtors”).

PLEASE TAKE FURTHER NOTICE that, in accordance with the Sale Order and Section 2.5 of the Purchase Agreement, Barclays Capital, Inc. (the “Purchaser”) has the right to designate certain of the Debtors’ unexpired leases and executory contracts for assumption and assignment to Purchaser (collectively, the “Purchased Contracts”).¹

PLEASE TAKE FURTHER NOTICE that, on October 3, 2008, the Bankruptcy Court entered an order (the “Procedures Order”) which, among other things, approved expedited procedures for the assumption and assignment of Purchased Contracts to the Purchaser.

PLEASE TAKE FURTHER NOTICE that the Purchaser hereby provides notice of the (i) assumption and assignment of the Purchased Contracts identified below as of the date hereof, and (ii) cure costs, if any, to be paid (the “Cure Amounts”) pursuant to 11 U.S.C. § 365(b)(1)(A) in connection with the assumption and assignment of such Purchased Contracts.

¹ For purposes of this Notice and the Procedures Order (defined below), Purchased Contracts include PIM Leases (as such term is defined in that certain Clarification Letter with respect to the Purchase Agreement, dated September 20, 2008 (the “Clarification Letter”)) that are designated for assumption and assignment by the Purchaser in accordance with the terms of the Clarification Letter.

PLEASE TAKE FURTHER NOTICE that any party in interest that objects to the proposed assignment or Cure Amount must file and serve a written objection so that such objection is filed with the Court and actually received by the following parties (the “Objection Notice Parties”) no later than ten (10) days after the date on which this notice of the assignment was sent to the counterparty: (i) the attorneys for the Debtors, Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, NY 10153-0119 (Attn: Lori R. Fife and Shai Y. Waisman); (ii) the U.S. Trustee, 33 Whitehall Street, 21st Floor, New York, New York 10004 (Attn: Tracy Hope Davis); (iii) the attorneys for the Purchaser, Cleary Gottlieb Steen & Hamilton LLP, One Liberty Plaza, New York NY 10006 (Attn: Lindsee P. Granfield and Lisa M. Schweitzer); (iv) the attorneys for the Creditors’ Committee, Milbank, Tweed, Hadley & McCloy LLP, 1 Chase Manhattan Plaza, New York, NY 10005 (Attn: Dennis F. Dunne, Luc A. Despins, and Wilbur F. Foster, Jr.); and (v) the attorneys for the SIPA Trustee, Hughes Hubbard & Reed LLP, One Battery Park Plaza, New York, NY 10004 (Attn: James B. Kobak, David Wiltenburg, and Jeff Margolin).

PLEASE TAKE FURTHER NOTICE that, to the extent that any counterparty does not timely file an objection as set forth above, such counterparty is deemed to have consented to their respective Cure Amount and the assumption and assignment of their respective Purchased Contract to the Purchaser as set forth in the Assignment Notice, and shall be forever barred from objecting to the assignment or to the Cure Amount set forth below, including, without limitation, the right to assert any additional Cure Amounts or any other amounts with respect to the leases and contracts to be assumed and assigned.

PLEASE TAKE FURTHER NOTICE that, to the extent any objections to the Cure Amounts for such contracts are timely filed, the Debtors, Purchaser and the counterparty must meet and confer in good faith to attempt resolve any such objection without Court intervention. If the objecting party and the Purchaser determine that the objection cannot be resolved without judicial intervention, then such dispute will be determined by the Court upon written application by either party on 20 (twenty) days notice, with any response due to such an application 15 (fifteen) days after such application is filed. The Purchaser shall pay any Cure Amount as soon as reasonably practicable after the earliest of (i) the date on which the contracting counterparty consents in writing to the assumption and assignment of its Purchased Contract to the Purchaser and to the Cure Amount for such contract, (ii) the date on which the counterparty is deemed to have consented to the assumption and assignment of its Purchased Contract to the Purchaser and to the Cure Amount for such contract, or (iii) the date on which the Court enters an order determining the Cure Amount for such contract after the notice and hearing procedure set forth above.

Dated: October 6, 2008
New York, New York

**CLEARY GOTTLIEB STEEN &
HAMILTON LLP**

By: /s/ Lindsee P. Granfield

Lindsee P. Granfield

Lisa M. Schweitzer

One Liberty Plaza

New York, New York 10006

Telephone: (212) 225-2000

Facsimile: (212) 225-3999

Counsel to Barclays Capital Inc.

Vendor Name+	Agreement ID	Cure Amount	Type II	Vendor Contact Name	Vendor Contact Address	Lehman Entity
GROUP 1 SOFTWARE	CON000000004953	\$0.00			4200 Parliament Place Suite 600 Lanham MD	LBHI
GROUP 1 SOFTWARE	CON000000004954	\$0.00			4200 Parliament Place Suite 600 Lanham MD	LBHI
GROUP 1 SOFTWARE	CON000000023248	\$0.00			4200 Parliament Place Suite 600 Lanham MD	LBHI
GROUP 1 SOFTWARE	CON000000024766	\$0.00			4200 Parliament Place Suite 600 Lanham MD	LBHI
GROUP 1 SOFTWARE	CON000000026669	\$0.00			4200 Parliament Place Suite 600 Lanham MD	LBHI
GROUP 1 SOFTWARE	CON000000026992	\$0.00			4200 Parliament Place Suite 600 Lanham MD	LBHI
GROUP 1 SOFTWARE	CON000000026993	\$0.00			4200 Parliament Place Suite 600 Lanham MD	LBHI
GROUP 1 SOFTWARE	CON000000029065	\$0.00			4200 Parliament Place Suite 600 Lanham MD	LBHI
GROUP 1 SOFTWARE	CON000000029066	\$0.00			4200 Parliament Place Suite 600 Lanham MD	LBHI
IESMARTSYSTEMS, LLC	CON000000025721	\$0.00	Master Agreement	No contact	ieSmartSystems, LLC 15200 E. Hardy Street Houston, TX 77032	LBHI
IESMARTSYSTEMS, LLC	CON000000025975	\$0.00	Transaction Schedule	No contact	ieSmartSystems, LLC 15200 E. Hardy Street Houston, TX 77032	LBHI
Incipient, Inc.	CON000000026510	\$0.00	Trial	N/A	230 3RD AVE, Waltham, MA 02451	LBHI
INFOHRM GROUP INC	CON000000028024	\$0.00	Master Agreement	N/A	The Infohrm Group, Inc 1023 15th St, NW, Level 9, Washington DC 20005	LBHI
INFOHRM GROUP INC	CON000000029756	\$0.00	Supplement	N/A	The Infohrm Group, Inc 1023 15th St, NW, Level 9, Washington DC 20006	LBHI
INFOSOL, INC.	CON000000031032	\$0.00	Maintenance Renewal Quote	N/A	InfoSol Inc 1831W. Rose Garden Lane, Suite 8, Phoenix, Az 85029	Lehman Brothers
INNOVATION DATA PROCESSING INC	CON000000025556	\$0.00	Amendment / Addendum / Schedule	NA	275 Paterson Avenue, Little Falls, NJ 07424	NA
INOVA SOLUTIONS, INC	CON000000014843	\$0.00	Master Agreement	Lehman Brothers Inc.	110 Avon Street, Charlottesville, VA 22902	NA
INSTANT INFOSYSTEMS	CON000000021152	\$0.00	Master Agreement	NA	20000 Mariner Ave., STE 250, Torrance, CA 90503	Lehman Brothers Holdings Inc.
INSTANT INFOSYSTEMS	CON000000021153	\$0.00	Professional and Consulting	NA	20000 Mariner Ave., STE 250, Torrance, CA 90503	Lehman Brothers Holdings Inc.
INSTITUTIONAL INVESTOR	CON000000021092	\$0.00	Amendment / Addendum / Schedule	Lehman Brothers Holdings Inc.	225 Park Avenue South, New York, NY 10003	NA
INSTITUTIONAL INVESTOR	CON000000024093	\$0.00	Amendment / Addendum / Schedule	Lehman Brothers Holdings Inc.	225 Park Avenue South, New York, NY 10003	NA
INTERNET SECURITY SYSTEMS INC	CON000000011443	\$0.00	Trial	Lehman Brothers Inc.	600 Peachtree Dunwoody Road NE, 300 Embassy Row, Suite 500, Atlanta, GA 30328	NA
INTERNET SECURITY SYSTEMS INC	CON000000027279	\$0.00	Maintenance Renewal Quote	Lehman Brothers Inc.	600 Peachtree Dunwoody Road NE, 300 Embassy Row, Suite 500, Atlanta, GA 30328	NA
INTERNET SECURITY SYSTEMS INC	CON000000027287	\$0.00	Maintenance Renewal Quote	Lehman Brothers Inc.	600 Peachtree Dunwoody Road NE, 300 Embassy Row, Suite 500, Atlanta, GA 30328	NA
Internet Security Systems, Inc.	11440	\$0.00		Jon Ver Steeg Internet Security Systems, Inc.	600 Peachtree Dunwoody Road NE, 300 Embassy Row, Suite 500, Atlanta, GA 30328	LBHI
ITECH US, INC.	CON000000019475	\$0.00	Master Agreement	No contact	20 Kimball Ave.. Suite: 303N, S. Burlington VT 05403	Lehman Brothers Holdings Inc.

Vendor Name+	Agreement ID	Cure Amount	Type II	Vendor Contact Name	Vendor Contact Address	Lehman Entity
ITECH US, INC.	CON000000021512	\$0.00	Supplement	No contact	20 Kimball Ave.. Suite: 303N, S. Burlington VT 05403	Lehman Brothers Holdings Inc.
IVAR JACOBSON CONSULTING, LLC	CON000000021775	\$0.00	Master Agreement	No contact	36 Alexandar Street Alexandria, VA 22314	LBHI
IVAR JACOBSON CONSULTING, LLC	CON000000021776	\$0.00	Professional and Consulting	No contact	36 Alexandar Street Alexandria, VA 22314	LBHI
IXIA	CON000000027256	\$0.00	Maintenance Renewal Quote	No contact	Ixia Worldwide 26601 West Agoura Road Calabasas, CA 91302	Lehman Brothers
JadeLiquid	CON000000019296	\$0.00	Maintenance Renewal Quote	Anthony Scotney	301 Sandy Bay Road, Tasmania, Australia 7005	LBHI
JadeLiquid	CON000000025712	\$0.00	Maintenance Renewal Quote	Anthony Scotney	301 Sandy Bay Road, Tasmania, Australia 7005	LBHI
JCB PARTNERS	CON000000026805	\$0.00	Master Agreement	N/A	1050 17th Street, Suite 1710 Denver CO 80265	LBHI
JCB PARTNERS	CON000000026806	\$0.00	Transaction Schedule	N/A	1050 17th Street, Suite 1710 Denver CO 80265	LBHI
KELLY, LEGAN & GERARD, INC.	CON000000026361	\$0.00	Master Agreement	General Council	104 Fifth Ave, 19th Floor New York, NY 10011	Unknown
Kelly, Legan & Gerard, Inc.	CON000000026362	\$0.00	Supplement	General Council	104 Fifth Ave, 19th Floor New York, NY 10011	Unknown
KEYNOTE SYSTEMS, INC.	CON000000011421	\$0.00	Master Agreement	Gena marrs, Assistant Contracts Administrator	777 Mariners Island Blvd., San Mateo, CA 94404	Unknown
KEYNOTE SYSTEMS, INC.	CON000000028735	\$0.00	Amendment / Addendum / Schedule	Gena marrs, Assistant Contracts Administrator	777 Mariners Island Blvd., San Mateo, CA 94404	Unknown
KLD RESEARCH AND ANALYTICS INC	CON000000024135	\$0.00	Amendment / Addendum / Schedule	Unknown	250 Summer Street, 4th Floor, Boston, MA 02110	Unknown
KLD RESEARCH AND ANALYTICS INC	CON000000025082	\$0.00	Amendment / Addendum / Schedule	Unknown	250 Summer Street, 4th Floor, Boston, MA 02110	Unknown
KLD RESEARCH AND ANALYTICS INC	CON000000027687	\$0.00	Amendment / Addendum / Schedule	Unknown	250 Summer Street, 4th Floor, Boston, MA 02110	Unknown
LAB ESCAPE, INC.	CON000000024573	\$0.00	Master Agreement	LAB ESCAPE, INC.	1465 Sand Hill Road, Suite 2052, Candler, NC 28715	Lehman Brothers Holdings Inc.
LAB ESCAPE, INC.	CON000000024575	\$0.00	Supplement	LAB ESCAPE, INC.	1465 Sand Hill Road, Suite 2052, Candler, NC 28715	Lehman Brothers Holdings Inc.
LATENTZERO INC	CON000000022267	\$0.00	Amendment / Addendum / Schedule	n/a	160 Federal Street, Boston MA 02110	n/a
Levi, ray & Shoup, Inc.	23384	\$0.00		Levi, Ray & Shoup, Inc.	2401 West Monroe Street Springfield, IL 62704	Lehman Bros.
Longview of America	CON000000029483	\$0.00	TBD	Longview of America	161 Washington Street, Suite 750, Conshohocken, PA 19428	Lehman Brothers Holdings Inc.
Longview of America	CON000000029484	\$0.00	TBD	Longview of America	161 Washington Street, Suite 750, Conshohocken, PA 19428	Lehman Brothers Holdings Inc.
Longview of America	CON000000029486	\$0.00	TBD	Longview of America	161 Washington Street, Suite 750, Conshohocken, PA 19428	Lehman Brothers Holdings Inc.
Longview of America	CON000000029488	\$0.00	TBD	Longview of America	161 Washington Street, Suite 750, Conshohocken, PA 19428	Lehman Brothers Holdings Inc.
Longview of America	CON000000029489	\$0.00	TBD	Longview of America	161 Washington Street, Suite 750, Conshohocken, PA 19428	Lehman Brothers Holdings Inc.

Vendor Name+	Agreement ID	Cure Amount	Type II	Vendor Contact Name	Vendor Contact Address	Lehman Entity
M.A. PARTNERS, LLC	CON000000019437	\$0.00	Master Agreement	Operations Department	330 Madison Avenue, 9th floor, New York, NY 10017	LBHI
M.A. PARTNERS, LLC	CON000000019438	\$0.00	Professional and Consulting	not listed	330 Madison Avenue, 9th floor, New York, NY 10017	LBHI
MAINSTAR SOFTWARE CORPORATION	CON000000023626	\$0.00	Maintenance Renewal Quote		PO Box 4132, Bellevue, WA 98009	Unknown
MDY ADVANCED TECHNOLOGIES INC	CON000000012645	\$0.00	Master Agreement	not listed	21-00 Route 208, South Fair lawn, NJ 07410	LBHI
MDY ADVANCED TECHNOLOGIES INC	CON000000022205	\$0.00	Amendment / Addendum / Schedule	unknown	21-00 Route 208, South Fair lawn, NJ 07410	unknown
Mega International	22929	\$0.00		Mega International	2 Commercial Street Sharon Commerce Center Sharon, MA 02067	LBHI; PLTS-1 is with LBI
MEGA INTERNATIONAL	CON000000022929	\$0.00	Master Agreement		2 Commercial Street Sharon Commerce Center Sharon, MA 02067	Unknown
MEGA INTERNATIONAL	CON000000022930	\$0.00	Supplement		2 Commercial Street Sharon Commerce Center Sharon, MA 02067	Unknown
MEGA INTERNATIONAL	CON000000022931	\$0.00	Supplement		2 Commercial Street Sharon Commerce Center Sharon, MA 02067	Unknown
MEGA INTERNATIONAL	CON000000023059	\$0.00	Transaction Schedule		2 Commercial Street Sharon Commerce Center Sharon, MA 02067	Unknown
MEGA INTERNATIONAL	CON000000025320	\$0.00	Transaction Schedule		2 Commercial Street Sharon Commerce Center Sharon, MA 02067	Unknown
MILLIMAN, INC.	CON000000029041	\$0.00	Master Agreement	Melinda Wilson	150 Field Drive, Suite 180, Lake Forest, IL 60045	Lehman Brothers
MILLIMAN, INC.	CON000000030653	\$0.00	Master Agreement	Melinda Wilson	150 Field Drive, Suite 180, Lake Forest, IL 60045	Lehman Brothers
MORSE GROUP LIMITED	1000.1-LEHUK-2002	\$0.00	Master Agreement		MORSE GROUP LIMITED, 19 Beford Square London WC1B 3HH	N/A
MORSE GROUP LIMITED	CON000000025791	\$0.00	TBD		MORSE GROUP LIMITED, 19 Beford Square London WC1B 3HH	N/A
Muller Data Corporation	CON000000025646	\$0.00	Amendment / Addendum / Schedule	N/A	22 Crosby Drive, Bedford, MA	N/A
Nansco Inc.	CON000000028437	\$0.00	Master Agreement	Scott Kornbluth and Nansco Inc	3481 Manchester Road,Wantagh, NY 11793	LBHI
Nansco Inc.	CON000000028437	\$0.00	Master Agreement	Scott Kornbluth and Nansco Inc	3481 Manchester Road,Wantagh, NY 11793	LBHI
Nansco Inc.	CON000000028465	\$0.00	Transaction Schedule	Scott Kornbluth and Nansco Inc	3481 Manchester Road,Wantagh, NY 11793	LBHI
Nansco Inc.	CON000000028465	\$0.00	Transaction Schedule	Scott Kornbluth and Nansco Inc	3481 Manchester Road,Wantagh, NY 11793	LBHI
National Software Escrow Agreement	CON000000025825	\$0.00	Other		national software escrow inc, 7005 mill road, brecksville ohio, 44141	Lehman Brothers
National Software Escrow Agreement	CON000000025825	\$0.00	Other		national software escrow inc, 7005 mill road, brecksville ohio, 44141	Lehman Brothers
National Software Escrow Agreement	CON000000025823	\$0.00	Standalone Agreement		national software escrow inc, 7005 mill road, brecksville ohio, 44141	Unknown
NCR CORPORATION	004024-LEHNY-2005	\$0.00	Master Agreement		NCR Corporation, 1700 S Patterson blvd, Dayton, Oh, 45479	LBHI
NCR CORPORATION	004024-LEHNY-2005	\$0.00	Master Agreement		NCR Corporation, 1700 S Patterson blvd, Dayton, Oh, 45479	LBHI
NCR CORPORATION	CON000000024569	\$0.00	Standalone Agreement		NCR Corporation, 1700 S Patterson blvd, Dayton, Oh, 45479	Unknown
NCR CORPORATION	CON000000024569	\$0.00	Standalone Agreement		NCR Corporation, 1700 S Patterson blvd, Dayton, Oh, 45479	Unknown
NCR CORPORATION	CON000000024570	\$0.00	Standalone Agreement		NCR Corporation, 1700 S Patterson blvd, Dayton, Oh, 45479	Unknown
NCR CORPORATION	CON000000024570	\$0.00	Standalone Agreement		NCR Corporation, 1700 S Patterson blvd, Dayton, Oh, 45479	Unknown

Vendor Name+	Agreement ID	Cure Amount	Type II	Vendor Contact Name	Vendor Contact Address	Lehman Entity
NCR CORPORATION	CON000000024571	\$0.00	Maintenance Renewal Quote		NCR Corporation, 1700 S Patterson blvd, Dayton. Oh, 45479	Unknown
NCR CORPORATION	CON000000024571	\$0.00	Maintenance Renewal Quote		NCR Corporation, 1700 S Patterson blvd, Dayton. Oh, 45479	Unknown
NCR CORPORATION	CON000000030422	\$0.00	Standalone Agreement		NCR Corporation, 1700 S Patterson blvd, Dayton. Oh, 45479	Unknown
NCR CORPORATION	CON000000030422	\$0.00	Standalone Agreement		NCR Corporation, 1700 S Patterson blvd, Dayton. Oh, 45479	Unknown
NEOSCAPE, INC.	CON000000022564	\$0.00	Master Agreement		Neoscape Inc, 330 congress street, Boston, MA 02210	LBHI
NEOSCAPE, INC.	CON000000022564	\$0.00	Master Agreement		Neoscape Inc, 330 congress street, Boston, MA 02210	LBHI
NESS GLOBAL SERVICE, INC.	CON000000011662	\$0.00	Master Agreement		Ness Global services, Inc US Corporation, 160 technology Drive, Canonsburg , PA 15317	LBHI
NESS GLOBAL SERVICE, INC.	CON000000011662	\$0.00	Master Agreement		Ness Global services, Inc US Corporation, 160 technology Drive, Canonsburg , PA 15317	LBHI
NESS GLOBAL SERVICE, INC.	CON000000011743	\$0.00	Amendment / Addendum / Schedule		Ness Global services, Inc US Corporation, 160 technology Drive, Canonsburg , PA 15317	LBHI
NESS GLOBAL SERVICE, INC.	CON000000011743	\$0.00	Amendment / Addendum / Schedule		Ness Global services, Inc US Corporation, 160 technology Drive, Canonsburg , PA 15317	LBHI
NESS GLOBAL SERVICE, INC.	CON000000013479	\$0.00	Master Agreement		Ness Global services, Inc US Corporation, 160 technology Drive, Canonsburg , PA 15317	Unknown
NESS GLOBAL SERVICE, INC.	CON000000013479	\$0.00	Master Agreement		Ness Global services, Inc US Corporation, 160 technology Drive, Canonsburg , PA 15317	Unknown
NetEffect Inc.	CON000000024004	\$0.00	Trial		Neteffect Inc, 9211 waterford center blvd, austin, tx 78758	LBHI
NetEffect Inc.	CON000000024004	\$0.00	Trial		Neteffect Inc, 9211 waterford center blvd, austin, tx 78758	LBHI
NetEffect Inc.	CON000000024005	\$0.00	Trial		Neteffect Inc, 9211 waterford center blvd, austin, tx 78758	LBHI
NetEffect Inc.	CON000000024005	\$0.00	Trial		Neteffect Inc, 9211 waterford center blvd, austin, tx 78758	LBHI
NEW GENERATIONS SOFTWARE	CON000000028353	\$0.00	Maintenance Renewal Quote		New Generation Software Inc, 3835 north freeway blvd, Suite 200, sacramento CA 95834	Unknown
NEW GENERATIONS SOFTWARE	CON000000028353	\$0.00	Maintenance Renewal Quote		New Generation Software Inc, 3835 north freeway blvd, Suite 200, sacramento CA 95834	Unknown
NEXTEL COMMUNICATIONS	CON000000011347	\$0.00	Master Agreement		6200 Sprint Pkwy, Overland Park, KS 66251	Unknown